

First Appointment Checklist

- Completed Patient Information Sheet*
- Completed Medical History*
- Completed Insurance Assignment and Release*
- Insurance Cards*
- Primary Insurance Holders Information
(including Social Security number and date of birth)*
- X-rays or photos from your general dentist*
- Referral form or extraction order from you general
dentist*
- Insurance authorizations / referral forms (if applicable)*
- If you are under the age of 18, a parent or legal
guardian must accompany you to your consultation*